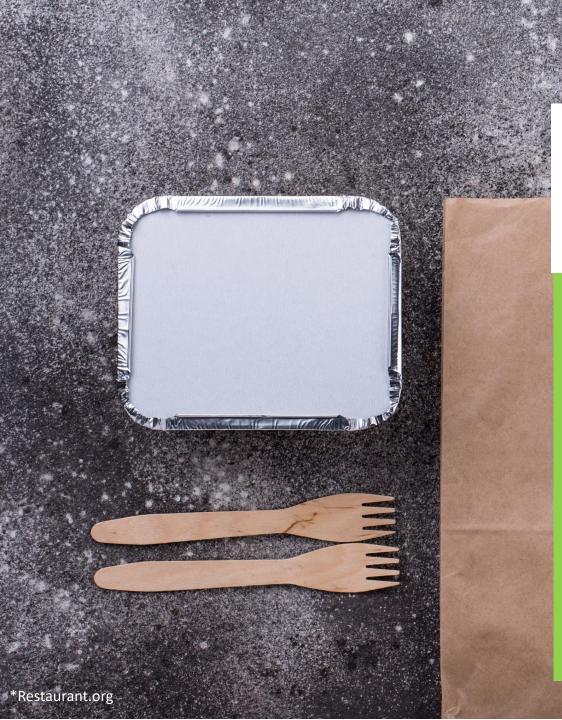


The Great American Takeout:

Consumer Support for the Industry During the COVID-19 Crisis







Restaurant Industry

The restaurant industry is a vital part of the U.S. economy*



1+
MILLION
restaurants
nationwide







The Great American Takeout initiative was introduced to encourage consumers to support the restaurant industry during this unprecedented crisis of COVID-19 which has delivered a strong blow to the industry.

In partnership with Prodege, Lieberman conducted 2,000 interviews among a nationally representative sample of adults ages 18+ on 3/25/2020, the day after The Great American Takeout.

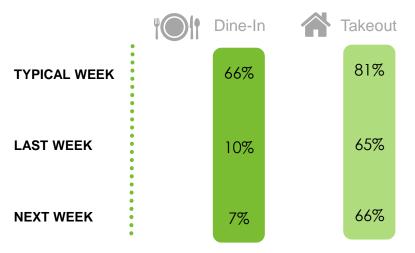




Restaurant Habits of Americans Post COVID-19 Industry Insights

What We Learned

The restaurant industry has been hit hard post-COVID19, though there is still an interest in takeout



There is a strong opportunity to drive takeout behavior in the future via initiatives like The Great American Takeout

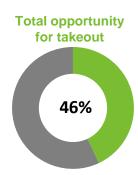
29% ordered take out on 3/24

 Of those aware, 62% said GAT influenced their decision to get takeout



17% didn't order takeout, but said they would have if they knew about GAT





TAKEOUT The Great American Takeout



What did People Order?

- Dinner is the top meal (63%)
- 40% supported local restaurants; 62% supported regional/national chains
- 95% ordered from a restaurant they have previously visited
- Order for about 2.6 people; Average spending is \$33